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# US SPAC MONITOR

Nov 4, 2024

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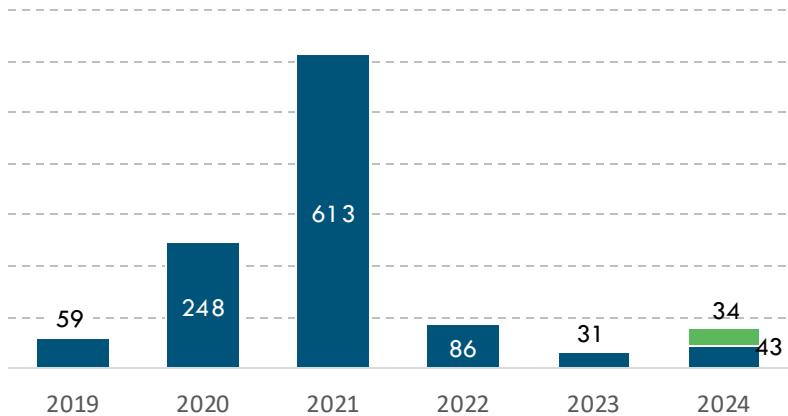
# SPAC IPO & DEAL ACTIVITY

SPAC Research

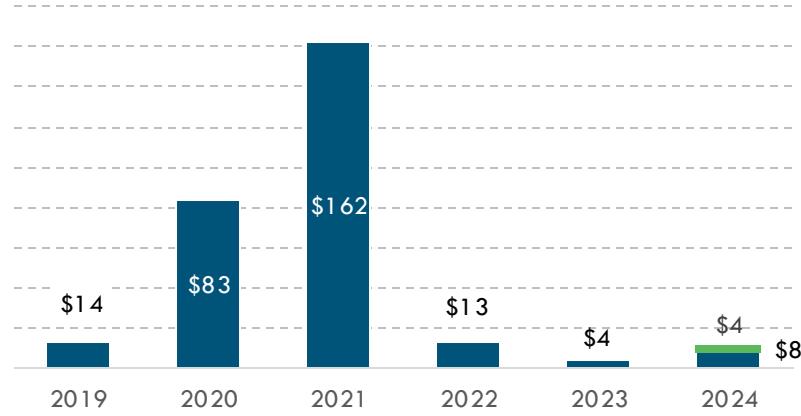
■ IPO Priced/Deals Closed

■ Filed but pending

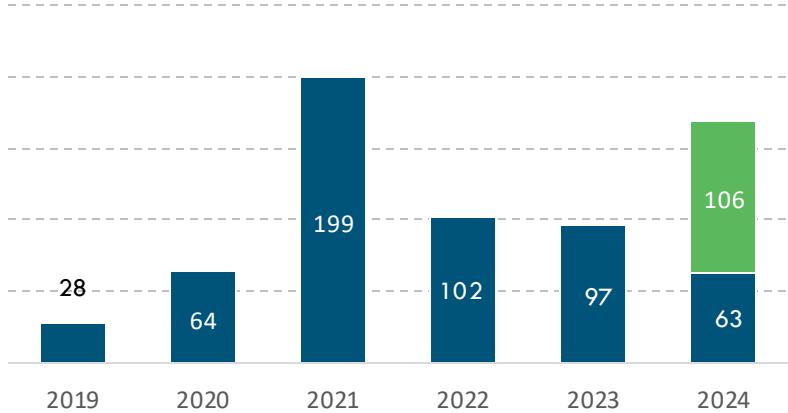
Number of SPAC IPOs



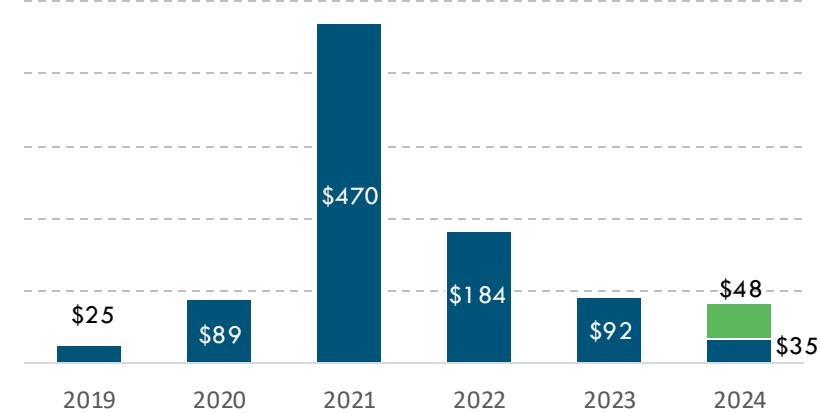
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



# CURRENT SPAC PIPELINE

SPAC Research

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	34	4.4	
Total Active SPACs	209	14.7	
- Searching for Deals	103	10.8	
- Live Deals	106	IPO:	3.9
		EV:	47.8
Closed Deals	63	35.4	
Liquidated SPACs	37	10.5	

# WEEKLY SPAC ACTIVITY

SPAC Research

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	3	650	
IPOs	2	400	
New Deals Announced	0	IPO:	0
		EV:	0
Deals Closed	0	IPO:	0
		EV:	0
Liquidated SPACs	0	0	

# SPAC IPOs: LAST WEEK

SPAC Research

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
Bleichroeder Acquisition Corp. I	BACQU	250	S+R	Technology, Global	1 <sup>st</sup> time SPAC team	1-Nov	9.98
Newbury Street II Acquisition Corp	NTWOOU	150	S+W/2	General, Global	2 <sup>nd</sup> SPAC by Newbury Street team	1-Nov	9.96

# SPAC S-1 FILINGS: LAST WEEK

SPAC Research

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
Cantor Equity Partners I, Inc.	CEPO	200	S	General, Global	10 <sup>th</sup> SPAC by Cantor Fitzgerald	1-Nov
K&F Growth Acquisition Corp. II	KFIU	250	S+R	Media & Entertainment, Global	2 <sup>nd</sup> time SPAC team	31-Oct
Archimedes Tech SPAC Partners II Co.	ATIU	200	S+W/2	Technology, Global	4 <sup>th</sup> time SPAC team	30-Oct

# LIVE DEALS (I)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
DT Cloud Acquisition Corporation	DYCQ	Maius	Healthcare, Asia	TBD	TBD	23-Oct	10.37
Flag Ship Acquisition Corp	FSHP	Great Rich Technologies	Industrial, Asia	TBD	TBD	22-Oct	10.06
Investcorp AI Acquisition Corp	IVCA	Bigtincan	Technology, Global	TBD	TBD	21-Oct	11.66
Iron Horse Acquisitions Corp.	IROH	China Food Investment	Food, Asia	523	7.6x	2-Oct	10.24
Breeze Holdings Acquisition Corp.	BRZH	YD Biopharma	Healthcare, Global	694	6.0x	25-Sep	11.40
Future Tech II Acquisition Corp.	FTII	Longevity Biomedical	Healthcare, US	100	0.9x	20-Sep	11.13
Chenghe Acquisition II Co.	CHEB	Polibeli Group	Consumer, Asia	3,600	41.9x	17-Sep	10.03
Horizon Space Acquisition I Corp.	HSPO	Squirrel Enlivened International	Media & Entertainment, Asia	200	2.9x	16-Sep	11.25
Alpha Star Acquisition Corp	ALSA	XDATA	Financial, Europe	TBD	TBD	13-Sep	11.74
Southport Acquisition Corporation	PORT	Angel Studios	Media & Entertainment, US	1,560	6.8x	11-Sep	11.07

# LIVE DEALS (II)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Compass Digital Acquisition Corp.	CDAQ	EEW Renewables	Energy, Global	386	1.8x	6-Sep	10.74
Evergreen Corp	EVGR	Forekast	Technology, US	105	0.9x	5-Sep	11.75
Keen Vision Acquisition Corporation	KVAC	Medera	Healthcare, US	623	4.2x	5-Sep	10.87
Denali Capital Acquisition Corp.	DECA	Semnur Pharmaceuticals	Healthcare, US	TBD	TBD	3-Sep	11.60
PowerUp Acquisition Corp.	PWUP	Aspire Biopharma	Healthcare, US	TBD	TBD	30-Aug	11.41
Agriculture & Natural Solutions Acquisition Corporation	ANSC	Australian Food & Agriculture Company	Food, Global	625	1.8x	29-Aug	10.40
Cactus Acquisition Corp. 1 Ltd	CCTS	Tembo E-LV	Automotive, Europe	904	7.1x	29-Aug	11.65
Mountain Crest Acquisition Corp. V	MCAG	CUBEBIO	Healthcare, Asia	TBD	TBD	29-Aug	11.40
Concord Acquisition Corp II	CNDA	<u>Events.com</u>	Media & Entertainment, US	399	1.4x	27-Aug	10.41
Plum Acquisition Corp. III	PLMJ	Tactical Resources	Materials, US	589	2.1x	23-Aug	11.00

# LIVE DEALS (III)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Inflection Point Acquisition Corp. II	IPXX	USA Rare Earth	Materials, US	870	3.5x	22-Aug	10.78
Yotta Acquisition Corporation	YOTA	DRIVEiT Financial Auto Group, Inc.	Automotive, US	TBD	TBD	21-Aug	11.15
AlphaVest Acquisition Corp.	ATMV	AMC Corporation	Consumer, Global	TBD	TBD	19-Aug	11.22
Healthcare AI Acquisition Corp.	HAIA	Leading Group	Financial, Asia	430	2.0x	15-Aug	11.50
Integrated Rail and Resources Acquisition Corp.	IRRX	Tar Sands Holding II	Materials, US	TBD	TBD	12-Aug	11.02
Bukit Jalil Global Acquisition 1 Ltd.	BUJA	Global IBO Group	Media & Entertainment, Asia	TBD	TBD	9-Aug	10.98
FTAC Emerald Acquisition Corp.	FLD	Fold	Financial, US	381	1.5x	24-Jul	10.88
Trailblazer Merger Corporation I	TBMC	Cyabra Strategy	Technology, EEMEA	70	1.0x	23-Jul	11.10
Maquia Capital Acquisition Corporation	MAQC	Velocium	Technology, US	445	2.6x	22-Jul	10.88
Chain Bridge I	CBRG	Phytanix Bio	Healthcare, US	58	0.3x	22-Jul	11.38

# LIVE DEALS (IV)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aquaron Acquisition Corp.	AQU	HUTURE	Automotive, Asia	1,000	18.5x	12-Jul	11.00
AI Transportation Acquisition Corp	AITR	American Metals	Materials, US	TBD	TBD	1-Jul	10.54
Arogo Capital Acquisition Corp.	AOGO	Ayurcann	Cannabis, US	210	2.0x	27-Jun	10.95
Coliseum Acquisition Corp.	MITA	Rain Enhancement Technologies	Technology, Global	45	0.3x	26-Jun	11.13
Goldenstone Acquisition Ltd.	GDST	Infintium Fuel Cell Systems	Energy, US	130	2.2x	26-Jun	11.25
Cartica Acquisition Corp	CITE	Nidar Infrastructure	Technology, Asia	4,157	18.1x	24-Jun	11.52
Aimei Health Technology Co., Ltd	AFJK	United Hydrogen Group	Energy, Asia	1,600	23.2x	20-Jun	10.58
Hennessy Capital Investment Corp. VI	HCVI	Namib Minerals	Industrial, EEMEA	609	1.8x	18-Jun	10.52
Bayview Acquisition Corp	BAYA	Oabay	Financial, Asia	393	6.6x	7-Jun	10.58
Swiftmerge Acquisition Corp.	IVCP	AleAnna	Energy, Europe	TBD	TBD	5-Jun	11.06

# LIVE DEALS (V)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Integrated Wellness Acquisition Corp	WEL	Btab Ecommerce Group	Technology, Global	TBD	TBD	31-May	11.86
Distoken Acquisition Corporation	DIST	Youlife	Consumer, Asia	TBD	TBD	20-May	10.97
Hudson Acquisition I Corp.	HUDA	Aiways Automobile Europe	Automotive, Global	TBD	TBD	15-May	12.55
Battery Future Acquisition Corp.	BFAC	Class Over	Consumer, Global	135	0.4x	14-May	11.15
WinVest Acquisition Corp.	WINV	Xtribe	Technology, Europe	147	1.3x	9-May	11.73
JVSPAC Acquisition Corp.	JVSA	Hotel101	Travel & Hospitality, Global	TBD	TBD	8-Apr	10.37
Welsbach Technology Metals Acquisition Corp.	WTMA	Evolution Metals	Materials, Global	TBD	TBD	29-Mar	11.05
IX Acquisition Corp.	IXAQF	AERKOMM	Technology, US	240	1.0x	29-Mar	11.80
Bannix Acquisition Corp.	BNIX	VisionWave Technologies	Technology, US	TBD	TBD	27-Mar	11.09
APx Acquisition Corp. I	APXI	OmnigenicsAI Corp, MultiplAI Health	Healthcare, Global	340	2.0x	26-Mar	11.84

# LIVE DEALS (VI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
ShoulderUp Technology Acquisition Corp.	SUAC	SEE ID	Technology, US	130	0.4x	22-Mar	10.51
Focus Impact BH3 Acquisition Company	BHAC	XCF Global Capital	Real Estate, Global	1,841	8.0x	12-Mar	10.41
Rigel Resource Acquisition Corp.	RRAC	Aurous	Materials, EEMEA	458	1.5x	11-Mar	11.50
SK Growth Opportunities Corporation	SKGR	Webull	Financial, Global	7,287	34.7x	28-Feb	11.47
AltEnergy Acquisition Corp.	AEAE	Car Tech	Automotive, Global	TBD	TBD	21-Feb	11.22
Perception Capital Corp. III	PFTA	RBio Energy	Energy, US	TBD	TBD	7-Feb	10.97
Slam Corp.	SLAMF	Lynk Global	Technology, Global	914	1.6x	5-Feb	11.20
Globalink Investment Inc.	GLLI	Alps Global Holding Berhad	Healthcare, Asia	1,600	13.9x	31-Jan	11.44
CSLM Acquisition Corp.	CSLM	Fusemachines	Technology, Global	TBD	TBD	23-Jan	11.29
Bowen Acquisition Corp	BOWN	Qianzhi BioTech	Healthcare, Asia	TBD	TBD	18-Jan	10.86

# LIVE DEALS (VII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Direct Selling Acquisition Corp.	DSAQ	Hunch Mobility	Travel & Hospitality, Asia	223	1.0x	18-Jan	11.20
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan	11.28
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan	11.60
Roth CH Acquisition V Co.	ROCL	New Era Helium Corp.	Materials, US	135	1.2x	4-Jan	11.34
OCA Acquisition Corp.	OCAX	Powermers Smart Industries, Inc.	Energy, Global	2,067	13.8x	22-Dec-2023	11.30
Chenghe Acquisition I Co.	LATG	Femco Steel Technology Co.	Industrial, Asia	TBD	TBD	22-Dec-2023	11.66
BurTech Acquisition Corp.	BRKH	Blaize, Inc.	Technology, Global	894	3.1x	22-Dec-2023	11.38
Atlantic Coastal Acquisition Corp. II	ACAB	Abpro Corporation	Healthcare, US	496	1.7x	12-Dec-2023	11.55
RCF Acquisition Corp.	RCFA	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	11.52
Zalatoris II Acquisition Corp	ZLSSF	Eco Modular	Consumer, Europe	600	2.7x	5-Dec-2023	10.85

# LIVE DEALS (VIII)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
TMT Acquisition Corp	TMTC	eLong Power	Energy, Asia	TBD	TBD	4-Dec-2023	7.26
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1x	28-Nov-2023	11.26
Bellevue Life Sciences Acquisition Corp.	BLAC	OSR Holdings	Healthcare, Global	TBD	TBD	16-Nov-2023	11.03
Pyrophyte Acquisition Corp.	PHYT	Sio Silica Corporation	Materials, Global	708	3.5x	13-Nov-2023	11.55
Fortune Rise Acquisition Corporation	FRLA	Water On Demand	Industrial, US	TBD	TBD	24-Oct-2023	11.44
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	11.30
RF Acquisition Corp.	RFAC	GLC Asia	Media & Entertainment, Asia	TBD	TBD	18-Oct-2023	11.29
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	11.60
Insight Acquisition Corp.	INAQ	Alpha Modus	Technology, US	175	0.7x	16-Oct-2023	10.80
Kairous Acquisition Corp. Limited	KACL	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	12.30

# LIVE DEALS (IX)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Golden Star Acquisition Corporation	GODN	Gamehaus	Media & Entertainment, US	500	7.2x	18-Sep-2023	11.04
Sagalam Acquisition Corp.	SAGA	Enzolytics, Inc.	Healthcare, Global	TBD	TBD	15-Sep-2023	-
Focus Impact Acquisition Corp.	FIAC	DevvStream Holdings	Energy, US	213	0.9x	13-Sep-2023	8.88
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	11.37
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3x	8-Sep-2023	11.07
Mars Acquisition Corp.	MARX	ScanTech Identification Beam Systems	Technology, US	323	4.7x	5-Sep-2023	11.08
Finnovate Acquisition Corp	FNVT	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug-2023	11.56
Global Blockchain Acquisition Corp.	GBBK	Cardea Corporate Holdings	Financial, Global	175	1.0x	17-Aug-2023	11.09
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	11.21
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.12

# LIVE DEALS (X)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	11.36
Blue Ocean Acquisition Corp	BOCN	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	6-Jun-2023	11.48
Clover Leaf Capital Corp.	CLOE	Kustom Entertainment	Media & Entertainment, Global	TBD	TBD	2-Jun-2023	12.50
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	-
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar-2023	37.00
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	-
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb-2023	11.19
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	90	0.9x	19-Jan-2023	11.60
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.72
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	-

# LIVE DEALS (XI)

SPAC Research

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	11.19
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	11.12
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	11.01
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	270	1.4x	7-Nov-2022	11.70
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	12.19
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,250	5.3x	22-Mar-2022	10.59

# 2024 CLOSED DEALS (I)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Learn CW Investment Corporation	INV	Innventure	Financial, Global	440	1.9x	2-Oct	11.10
ExcelFin Acquisition Corp.	BDMD	Baird Medical	Healthcare, Asia	280	1.2x	1-Oct	2.62
Acri Capital Acquisition Corporation	FOXX	Foxx Development	Technology, US	-	-	26-Sep	7.72
Pono Capital Two, Inc.	SBC	SBC Medical Group	Healthcare, Asia	1,200	10.4x	17-Sep	6.65
Plum Acquisition Corp. I	VEEA	Veea	Technology, Global	281	0.9x	13-Sep	3.41
InFinT Acquisition Corporation	CURR	CURRENC	Financial, Global	400	2.0x	30-Aug	2.17
Armada Acquisition Corp. I	RZLV	Rezolve	Technology, Global	1,600	10.7x	15-Aug	4.50
Moringa Acquisition Corp	SLXN	Silexion	Healthcare, EEMEA	-	-	15-Aug	0.24
Golden Arrow Merger Corp.	BSLK	Bolt Threads	Consumer, US	346	1.2x	13-Aug	0.47
TenX Keane Acquisition	CTOR	Citius Pharmaceuticals	Healthcare, US	-	-	12-Aug	1.15

# 2024 CLOSED DEALS (II)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Genesis Growth Tech Acquisition Corp.	GGAFF	MindMaze	Healthcare, Europe	-	-	9-Aug	7.00
Tristar Acquisition I Corp.	HPAI	Helpport Limited	Technology, Global	335	1.5x	2-Aug	6.49
ARYA Sciences Acquisition Corp IV	ADGM	Adagio Medical	Healthcare, US	116	0.8x	31-Jul	2.72
Cetus Capital Acquisition Corp.	MKDW	MKD Technology	Technology, Asia	-	-	31-Jul	0.97
Project Energy Reimagined Acquisition Corp.	PITA	Heramba Electric	Energy, Global	428	1.6x	29-Jul	1.16
AIB Acquisition Corporation	PSIG	PSI Holdings	Industrial, Global	200	2.3x	18-Jul	0.80
Monterey Capital Acquisition Corporation	CNTM	ConnectM	Energy, Global	-	-	12-Jul	0.84
Catcha Investment Corp	CGBS	Crown LNG Holdings	Energy, Global	685	2.3x	9-Jul	0.26
Global Partner Acquisition Corp II	SDST	Stardust Power	Energy, US	493	1.6x	8-Jul	7.44
Blue World Acquisition Corporation	TOYO	TOYO Solar	Energy, Global	-	-	1-Jul	2.56

# 2024 CLOSED DEALS (III)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Bite Acquisition Corp.	ABVE	Above Food Corp.	Food, Global	319	1.6x	1-May	0.39
Digital Health Acquisition Corp.	VSEE	VSee Health	Healthcare, US	110	0.9x	24-Jun	1.50
Redwoods Acquisition Corp.	WENA	ANEW Medical	Healthcare, Global	97	0.8x	21-Jun	-
Feutune Light Acquisition Corporation	AIEV	Thunder Power	Automotive, Global	459	4.7x	21-Jun	0.31
Plutonian Acquisition Corp.	DSY	Big Tree Cloud	Consumer, Asia	500	8.6x	6-Jun	3.56
Screaming Eagle Acquisition Corp.	LION	Lionsgate Studios	Media & Entertainment, Global	4,674	6.2x	13-May	6.79
AltC Acquisition Corp.	OKLO	Oklo	Energy, US	-	-	9-May	21.67
CONX Corp.	CNXX	EchoStar Real Estate	Real Estate, US	-	-	2-May	1.00
LAMF Global Ventures Corp. I	NUVOQ	Nuvo Group	Healthcare, US	-	-	1-May	0.00
Pegasus Digital Mobility Acquisition Corp.	SHMD	SCHMID Group	Industrial, Global	504	2.2x	30-Apr	2.87

# 2024 CLOSED DEALS (IV)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Arrowroot Acquisition Corp.	AILE	iLearningEngines	Technology, Global	1,441	5.0x	16-Apr	1.48
Keyarch Acquisition Corp	ZOOZ	ZOOZ Power	Technology, EEMEA	-	-	4-Apr	2.45
A SPAC I Acquisition Corp.	NIVF	NewGenlvf	Healthcare, Asia	50	0.7x	3-Apr	0.74
StoneBridge Acquisition Corporation	FAAS	DigiAsia	Financial, Asia	568	2.8x	2-Apr	0.97
Andretti Acquisition Corp.	ZPTA	Zapata Computing	Technology, Global	283	1.2x	29-Mar	0.08
Mountain Crest Acquisition Corp. IV	-	CH-AUTO	Automotive, Asia	-	-	28-Mar	-
two	LPA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	27-Mar	7.36
Concord Acquisition Corp III	GCTS	GCT Semiconductor	Technology, US	461	1.3x	26-Mar	2.53
Digital World Acquisition Corp.	DJT	Trump Media and Technology Group	Media & Entertainment, Global	992	3.4x	25-Mar	30.56
Edoc Acquisition Corp.	COOT	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	21-Mar	0.77

# 2024 CLOSED DEALS (V)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
HCM Acquisition Corp	MRNO	Murano	Real Estate, LatAm	1,189	4.1x	20-Mar	9.07
Kingswood Global Holdings Inc.	BCG	Wentworth Management Services	Financial, US	214	1.9x	19-Mar	2.12
DHC Acquisition Corp.	BNAL	Brand Engagement Network	Technology, US	377	1.2x	14-Mar	0.83
Energem Corp.	GTI	Graphjet Technology	Materials, Asia	1,488	12.8x	14-Mar	2.17
Power & Digital Infrastructure Acquisition II Corp.	AIRJ	Montana Technologies	Energy, US	500	1.7x	14-Mar	5.84
ESGEN Acquisition Corporation	ZEO	Sunergy	Energy, US	387	1.4x	13-Mar	1.40
Lakeshore Acquisition II Corp.	NMHI	Nature's Miracle Inc.	Food, US	265	3.8x	11-Mar	0.11
GigCapital5, Inc.	QTI	QT Imaging	Healthcare, US	219	1.0x	4-Mar	0.68
Arisz Acquisition Corp.	FUFU	BitFuFu	Financial, Asia	1,511	21.9x	29-Feb	4.84
Sizzle Acquisition Corp.	CRML	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	27-Feb	6.30

# 2024 CLOSED DEALS (VI)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
L Catterton Asia Acquisition Corp	LOT	Lotus Technology	Automotive, Asia	6,073	21.2x	22-Feb	4.35
Chenghe Acquisition Co.	SELX	Taiwan Color Optics	Industrial, Asia	419	3.6x	15-Feb	1.66
Flame Acquisition Corp.	SOC	Sable Offshore	Energy, US	1,002	3.1x	14-Feb	22.12
Phoenix Biotech Acquisition Corp.	CERO	CERo Therapeutics	Healthcare, US	112	0.6x	14-Feb	0.08
Semper Paratus Acquisition Corp	TVGN	Tevogen Bio	Healthcare, US	1,200	3.5x	14-Feb	2.37
Quantum FinTech Acquisition Corp	ATCH	AtlasClear	Financial, US	-	-	12-Feb	0.16
Oxus Acquisition Corp.	BRLS	Borealis Foods	Food, Global	225	1.3x	7-Feb	5.81
Aurora Technology Acquisition Corp.	DHAL	DIH Holding US	Technology, Global	321	1.6x	7-Feb	1.38
Nubia Brand International Corp.	STI	Honeycomb Battery Company	Energy, US	739	6.0x	2-Feb	0.43
Deep Medicine Acquisition Corp.	TRUG	TruGolf	Media & Entertainment, US	125	1.0x	31-Jan	0.60

# 2024 CLOSED DEALS (VII)

SPAC Research

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Newcourt Acquisition Corp	PBM	Psyence Biomed Corp	Healthcare, Global	111	0.4x	25-Jan	0.07
Pono Capital Three, Inc.	HOVR	Horizon Aircraft	Travel & Hospitality, US	96	0.8x	12-Jan	0.28
Alset Capital Acquisition Corp.	HWH	HWH International	Consumer, Global	-	-	8-Jan	0.72

# IPO UNDERWRITERS: LEAGUE TABLE YTD

SPAC Research

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M <sup>1</sup>	% Share	Bookrunner Count	% Share
1	Cantor Fitzgerald	2,826	39.7%	12	25.0%
2	BTIG	1,011	14.2%	4	8.3%
3	Clear Street	497	7.0%	3	6.3%
4	Citigroup	346	4.9%	2	4.2%
5	Cohen Capital Markets	280	3.9%	3	6.3%
6	Jefferies	270	3.8%	3	6.3%
7	EF Hutton	227	3.2%	3	6.3%
8	Stifel Nicolaus	220	3.1%	1	2.1%
9	Santander	200	2.8%	1	2.1%
10	Lucid Capital Markets	187	2.6%	3	6.3%
11	Leerink Partners	184	2.6%	1	2.1%
12	UBS	183	2.6%	2	4.2%
13	EarlyBirdCapital	175	2.5%	5	4.2%
14	Maxim	115	1.6%	2	4.2%
15	Craft Capital Management	100	1.4%	1	2.1%
16	A.G.P	69	1.0%	1	2.1%
17	Brookline Capital Markets	69	1.0%	1	2.1%
18	I-Bankers Securities	58	0.8%	1	2.1%
19	IB Capital	58	0.8%	1	2.1%
20	Seaport Global Securities	43	0.6%	2	2.1%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners